Name of warrant **HPG.VND.M.CA.T.2020.03**Company name VNDirect Securities Corporation

Subject Decision on the listing of covered warrant

Content:

On February 05, 2021, the Hochiminh Stock Exchange issued Decision No.75/QD-SGDHCM to allow VNDirect Securities Corporation to list its covered warrant on the exchange:

I. Issuer of warrant:

1. Issuer: VNDIRECT Securities Corporation

2. Short name: VNDIRECT

3. Charter capital: 2,204,301,690,000 VND

4. Head office: 1 Nguyen Thuong Hien street, Hai Ba Trung District, Ha Noi

II. Security:

1. Security type: covered warrant

2. Warrant name: Warrant.HPG.VND.M.CA.T.2020.03

3. Warrant code: CHPG2103

4. ISIN code: VN0CHPG21038

5. Issuer of underlying security: Hoa Phat Group Joint Stock Company

6. Underlying security: HPG
7. Warrant type (call/put): Call

8. Warrant style: European-style

9. Method of exercise:Cash10. Duration:6 months11. Expiration date:July 06, 2021

12. Conversion ratio: 2:1

13. Exercise price (exercise index): 42,000. VND

14. Quantity of the warrants registered for listing: 4,000,000 warrants

15.Official trading date: February 09, 2021